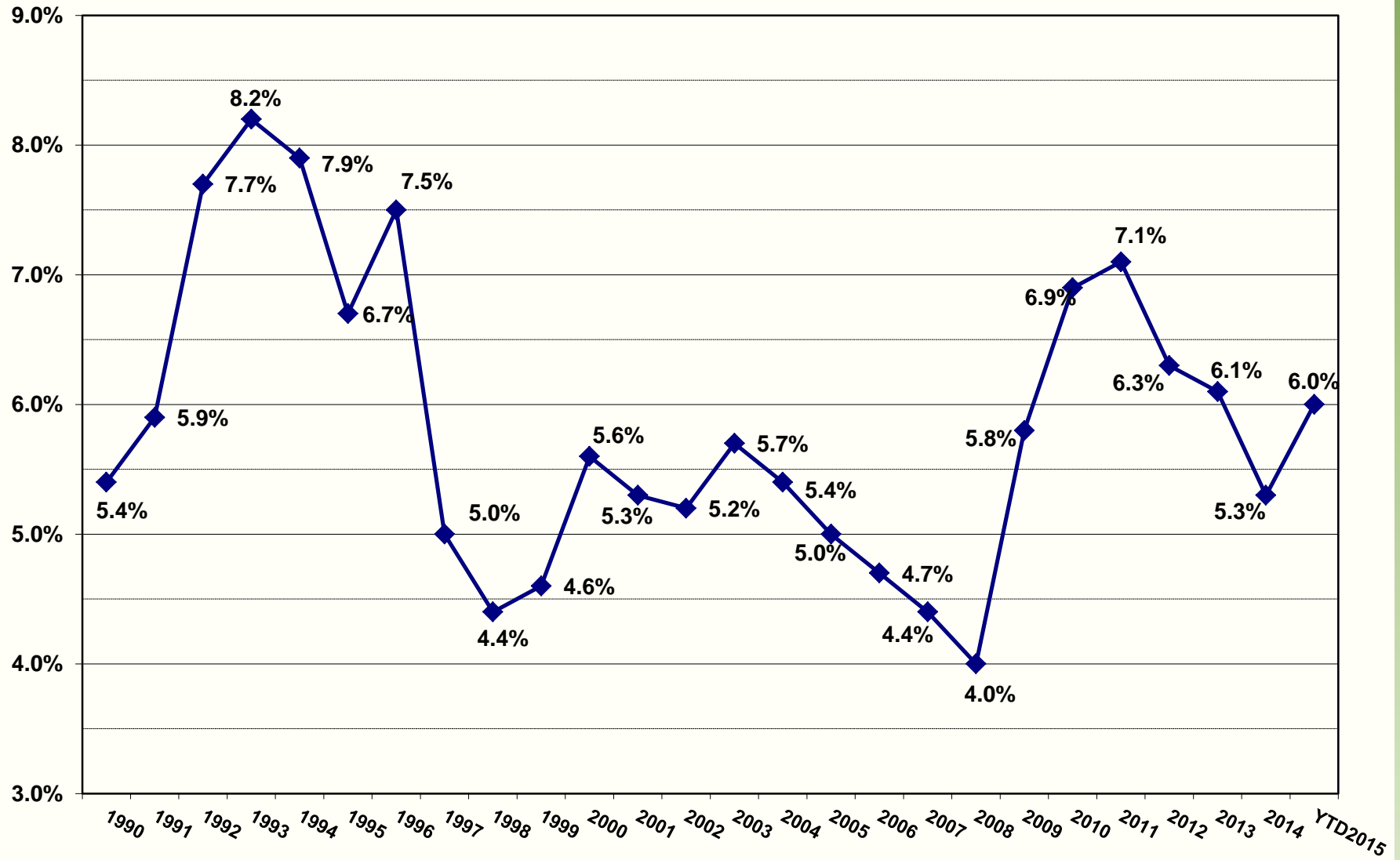


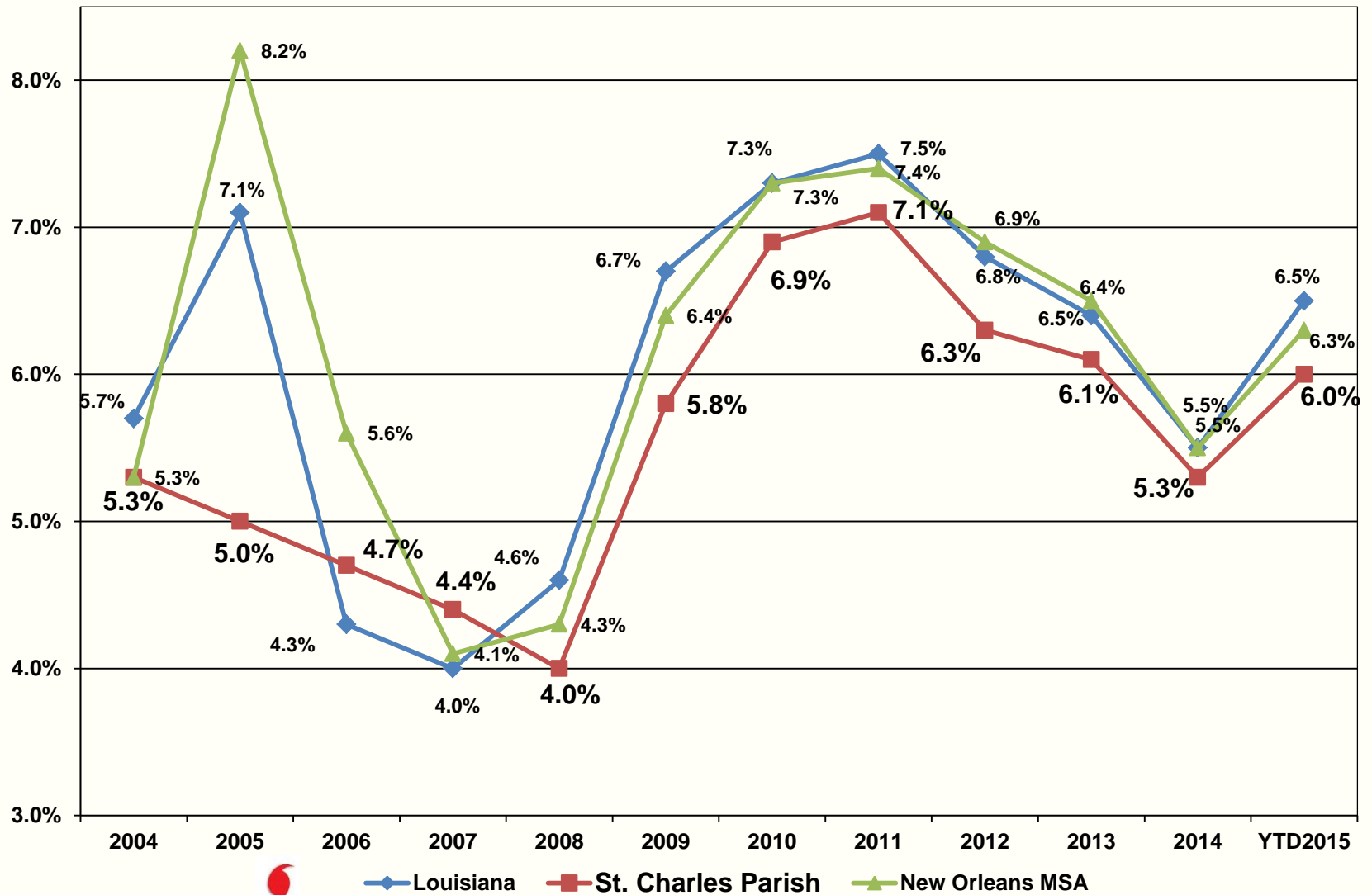


Economy At-A-Glance

ST. CHARLES UNEMPLOYMENT RATE

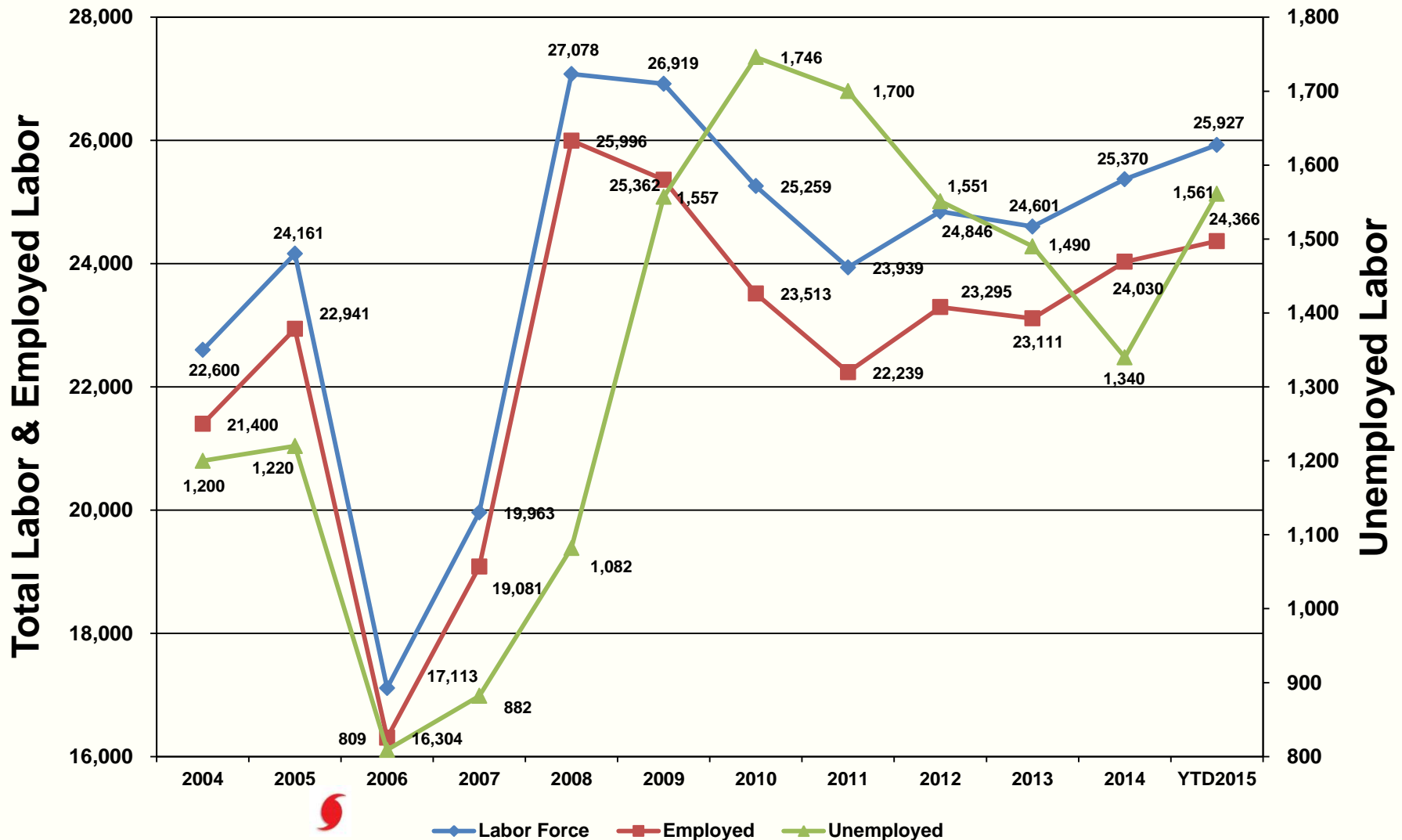


U_r COMPARISON





















CLOSER LOOK @ EMPLOYMENT


















Labor Force (Annual Average)



WHO'S UNEMPLOYED IN SCP?

1,483			
Total Unemployment (4/2015)			
Industry	Unemployed (4/2015)	% of Regional Unemployment	
Mining, Quarrying, & Oil & Gas Extraction	10	1%	
Utilities	30	2%	
Construction	315	21%	
Manufacturing	265	18%	
Wholesale Trade	51	3%	
Retail Trade	80	5%	
Transportation & Warehousing	102	7%	
Finance & Insurance	9	1%	
Real Estate and Rental & Leasing	17	1%	
Professional, Scientific, & Tech. Services	58	4%	
Admin. & Support & WM Services	55	4%	
Educational Services	5	0%	
Health Care and Social Assistance	38	3%	
Arts, Entertainment, and Recreation	16	1%	
Accommodation and Food Services	64	4%	
Other Services (except Public Administration)	32	2%	
Government	74	5%	
No Previous Work Experience/Unspecified	261	18%	

JOBS BREAKDOWN

26,501 Total Jobs (2015)	64.2% Male (National: 50.7%)	35.8% Female (National: 49.3%)
Industry	2015 Jobs	
Crop & Animal Production	19	
Mining, Quarrying, O&G Extraction	84	
Utilities	761	
Construction	3,563	
Manufacturing	4,527	
Wholesale Trade	2,612	
Retail Trade	1,677	
Transportation & Warehousing	2,297	
Information	81	
Finance & Insurance	279	
R.E. & Rental & Leasing	230	
Professional, Scientific, & Tech. Services	1,470	
Mgmt of Companies & Enterprises	352	
Admin. & Support & Waste Mgmt.	982	
Educational Services	300	
Health Care and Social Assistance	1,272	
Arts, Entertainment, & Recreation	278	
Accommodation & Food Services	1,102	
Other Services (except Public Administration)	577	
Government	4,035	
Unclassified Industry	<10	

LARGEST EMPLOYING SECTORS

Industry	2012 Jobs	2015 Jobs	# Change	% Change	2015 Earnings Per Worker
Elementary & Secondary Schools (Local Government)	2,060	2,082	22	1%	\$52,143
Petroleum Refineries	1,349	1,350	2	0%	\$204,466
Industrial Building Construction	1,054	1,409	356	34%	\$92,846
Local Gov't, Excluding Education & Hospitals	954	965	11	1%	\$61,532
Oil & Gas Pipeline & Related Structures Construction	742	645	-97	-13%	\$79,923
Other Basic Inorganic Chemical Mfg	674	775	101	15%	\$129,215
Nuclear Electric Power Generation	641	688	47	7%	\$154,583
Temp. Help Services	614	347	-267	-43%	\$60,283
Limited-Service Restaurants	609	537	-72	-12%	\$14,073
Pesticide & Other Agricultural Chemical Mfg	590	612	22	4%	\$127,958

SECTOR VIEW

Annual Avg. Employment & Weekly Wages

	EMPLOYMENT							AVG WKLY WAGE	AVG ANNUAL WAGE
	2014	2013	Δ# '13-14	Δ% '13-14	Δ# '11-14	Δ% '11-14	2011	2014	2014
Mining	90	89	1	0.6%	(7)	-6.8%	96	\$1,540	\$80,067
Utilities	834	877	(43)	-4.9%	(51)	-5.8%	885	\$2,020	\$105,027
Construction	3,993	4,052	(60)	-1.5%	392	10.9%	3,601	\$1,170	\$60,853
Manufacturing	4,675	4,599	76	1.7%	351	8.1%	4,324	\$2,063	\$107,263
Wholesale Trade	2,494	2,424	70	2.9%	821	49.1%	1,673	\$1,191	\$61,932
Retail Trade	1,592	1,591	1	0.0%	(51)	-3.1%	1,643	\$581	\$30,225
Transportation & Whsng.	2,219	2,232	(13)	-0.6%	430	24.0%	1,789	\$1,615	\$83,993
Information	148	134	14	10.6%	14	10.6%	134	\$873	\$45,396
Finance & Insurance	254	244	10	4.2%	17	7.3%	237	\$838	\$43,589
R.E. & Rental & Leasing	255	186	69	37.0%	101	65.4%	154	\$1,161	\$60,346
Professional & Tech. Services	1,404	1,034	370	35.8%	661	89.0%	743	\$1,488	\$77,376
Admin. & Waste Services	1,087	1,112	(25)	-2.2%	(331)	-23.3%	1,418	\$935	\$48,607
Health Care & Social Assistance	1,698	1,643	55	3.3%	82	5.0%	1,616	\$622	\$32,357
Arts, Entertainment, & Rec.	276	261	15	5.8%	111	67.4%	165	\$369	\$19,188
Accommodation & Food Services	1,067	1,149	(83)	-7.2%	(41)	-3.7%	1,107	\$336	\$17,472
Other Services, except Public Admin.	337	323	14	4.3%	63	22.9%	274	\$1,264	\$65,728
Public Administration	804	807	(3)	-0.3%	12	1.5%	792	\$1,296	\$67,409
PARISH TOTAL	25,725	25,260	465	1.8%	2,658	11.5%	23,067	Weighted Avg	
								\$ 1,307	\$ 67,943
								Δ\$ '13-14	\$ 2,531
								Δ% '13-14	3.9%

Source: LA Works/Dept. of Labor

PROJECT UPDATE



Kongsberg Maritime Office & Training Facility

- ~\$15M, 3-story Class A office in JBP
- 200 jobs, avg. salary \$100K+
- Under construction



AM Agrigen Urea Plant

- \$1.2B, 150 Jobs
- Air Permit Approved, Water Permit – Public Hearing next month



Entergy Little Gypsy Expansion

- \$900M-\$1.1B
- Over 1 year remaining on the PSC approval process



Monsanto Expansion

- ~\$1.2B, 95 jobs
- Exploring permitting, engineering feasibility
- Recently selected Jacobs Engineering to assist



Blue Bell Creameries

- Despite temporary plant shutdown, Luling service center is at “punch list” stage.
- Slightly delayed but still expected to open



Thank You